



INEPAR S/A. INDÚSTRIA E CONSTRUÇÕES – EM RECUPERAÇÃO JUDICIAL
CNPJ/MF nº 76.627.504/0001-06 – NIRE 41 3 0029559 0

FATO RELEVANTE

A **INEPAR S/A. INDÚSTRIA E CONSTRUÇÕES** – Em Recuperação Judicial (“Companhia”), nos termos do art. 3º da Resolução CVM nº 44, conforme alterada, em continuidade às informações contidas nos Fatos Relevantes divulgados em 18/07/2023, 07/08/2023, 30/08/2023, 06/09/2023, 14/11/2023 e 20/11/2023, informa que na última sexta-feira, dia 15, a empresa EUROINVEST CO (UK) LTD (“EUROINVEST”) apresentou petição nos autos do Agravo de Instrumento nº 2265825-04.2022.8.26.0000, em tramite na 1ª Câmara Reservada de Direito Empresarial do Tribunal de Justiça do Estado de São Paulo, em atenção ao despacho de fl.235, para apresentar prova de fundos para aquisição da UPI IPM IOG, conforme petição anexa protocolada.

Diante da petição protocolada, a Companhia informa que adotará todas as cautelas necessárias para a conclusão do processo de alienação, em especial aguardará a manifestação judicial, assim como continuará trabalhando para que seja alcançado o êxito dessa alienação, em observâncias às disposições legais, a fim de que sejam resguardados todos os direitos da companhia vendedora.

Curitiba (Pr), 17 de dezembro de 2023

Manacesar Lopes dos Santos
Diretor de Relações com Investidores

EXMO. SR. DR. DESEMBARGADOR AZUMA NISHI DA C. 1ª CÂMARA RESERVADA DE DIREITO EMPRESARIAL DO TRIBUNAL DE JUSTIÇA DO ESTADO DE SÃO PAULO

AGRAVO DE INSTRUMENTO Nº 2265825-04.2022.8.26.0000

EUROINVEST CO (UK) LTD, já qualificada, vem, por seu advogado que esta subscreve, perante Vossa Excelência, na qualidade de parte interessada no objeto do presente Agravo de Instrumento, em atenção ao despacho de fls. apresentar prova de fundos nos seguintes termos conforme solicitado:

1. A EUROINVEST CO (UK) LTD ratifica a proposta de cento e cinquenta e três milhões de dólares para aquisição das UPIs e apresenta a composição primária e informações gerais e financeiras dos integrantes do consórcio que apresentam provas de fundos, sendo que em sua maior parte as informações são públicas dada a natureza e tamanho dos integrantes.
2. Transcrevemos a seguir a tradução carta da Euroinvest ao grupo Inepar apresentando formalmente sua composição e compromisso de compra das UPIs, em anexo juntamos a carta em seu formato original.

“14/12/2023

N. 01-12/ARM

Para o Grupo Inepar

Estou enviando ao Sr. A estrutura do Consórcio SS Royal KIT Emirate:

1. Empresas líder: SS Royal KIT Emirates, CEO e proprietário: Sheikh Suhail Ali Al Maktoum
2. Participante do Consórcio ANGCC Capital EU SE.
3. Euroinvest CO UK

Este grupo de companhias apresentou a Euroinvest como braço para aquisição da IESA ÓLEO e GÁS e da IESA PROJETOS.

O consórcio de fundos ANGCC CAPITAL EU SE é parceiro financeiro do consórcio da CC Royal KIT Emirates e possui recursos financeiros muito além das necessidades para realizar a transação.

Para fornecer uma garantia financeira, estamos formalizando obrigações entre as partes no valor de 5,4 bilhões de dólares norte-americanos dentro do consórcio. Parte desses recursos será usada para comprar as duas empresas, IESA OIL & GAS e IESA PROJETUS por não mais que US\$ 153 milhões. O montante de 5,246 mil milhões de dólares será utilizado para reabastecer o capital de giro das empresas, bem como o cumprimento de contratos e licitações e condições da Petrobras.

Um dos membros do consórcio financeiro ANGCC CAPITAL EU SE é a CIMC <https://www.cimc.com/en/> empresa que tem as informações de suas ações e capital de publicamente disponíveis.

Atenciosamente,

CEO
Igor Ignatov”

3. As informações da ANGCC CAPITAL e da SS Emirates Royal Kit (<https://ssemiratesinvestment.com/>) vão anexas. A CINC que compõe a ANGCC tem sua apresentação transcrita a seguir:

“China International Marine Containers (Grupo) Co., Ltd. (CIMC) é um fornecedor líder mundial de equipamentos de logística e energia, com sede em Shenzhen, na China. A CIMC se dedica a fornecer equipamentos e serviços confiáveis e de alta qualidade, incluindo contêineres, veículos, energia, equipamentos químicos e alimentícios, offshore, serviços de logística, instalações aeroportuárias, etc. Ltd., que fornece gerenciamento profissional de capital, e pela CIMC Financing Leasing Co., Ltd., que oferece soluções financeiras. Como um grupo industrial multinacional diversificado que assume a missão de servir globalmente, a CIMC tem mais de 300 empresas membros e 3 empresas cotadas na Ásia, América do Norte, Europa, Austrália e outros, e extensos clientes e redes de vendas que cobrem mais de 100 países e regiões. Em 2022, 60.000 funcionários excelentes geraram receitas de vendas de 141,5 bilhões de RMB e lucros líquidos de 4,6 bilhões de RMB.

A CIMC foi fundada em janeiro de 1980 como uma joint venture investida pelo China Merchants Group e pela East Asiatic Company em Shenzhen e foi inicialmente administrada por executivos da EAC. Ela passou a ser listada na SZSE em 1994 e listada na SEHK em dezembro de 2012. Atualmente, a CIMC é uma empresa pública listada em ações A+H, cujos principais acionistas são Shenzhen Capital Holdings e China Merchants Group. Estimulado pelos genes internacionais profundamente enraizados desde a sua criação, apoiado pela excelente estrutura de governação e

impulsionado pela busca incessante de inovação tecnológica e eficiência de gestão, o CIMC tornou-se rapidamente líder em muitas indústrias globais.”

4. Resumo dos links:

- <https://ssemiratesinvestment.com/>
- <https://www.cimc.com/en/>
- <https://www.angccglobal.com/>

5. Requer-se por fim que a presente apresentação seja considerada suficiente e seja concedido o prazo necessário para o efetivo pagamento da aquisição da UPI IPM IOG nos termos previamente apresentados.

Termos em que,
Pede deferimento.

São Paulo 14/12/2023

Germano Ferraz Paciornik
OAB/PR 32.981



ANGCC | Global

C A P I T A L M A N A G E M E N T



ANGCC | Global

C A P I T A L M A N A G E M E N T

ROADMAP

About ANGCC

CONSORTIUM PARTNERS

- GENERTEC

- CCOEC

- CIMC

- POWERCHINA

ANNEXURES

- Presentation Moscow
- ANGCC CCOEC
- ANGCC CCOE
- ANGCC CIMC P
- SETUBAL KNOW



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C A P I T A L M A N A G E M E N T

ABOUT

ANGCC

A global investment consortium

Synergizing more than 200 transnational companies, organizations, conglomerates, associations covering:

INSIGHT

ANGCC Global I
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asset managem

The ANGCC Glob
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Our global cons
Procurement – C

investment must
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I. Government Bo



ANGCC | Global

C A P I T A L M A N A G E M E N T

PARTNERS OF

ANGCC

A global investment consortium

Synergizing more than 200 transnational companies,
organizations, conglomerates, associations covering:

CONSOR

Members of the
equipment and
products, the lar
important equip
supplier, technica

fls. 250





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C A P I T A L M A N A G E M E N T



China General Technology Group

COMPAN

China General Technology Group
machinery manufacturing and
consulting.

The core of the company is
as part of the Firm's
the key products include
mechanical presses

The company is a member of
National Machinery Industry
Association



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C A P I T A L M A N A G E M E N T



China National
Corporation for Overseas
Economic Cooperation

COMPAN

China National C
approval of the S
economic coope
General Technolo

Since its estab
and regions, car
economic aid
telecommunicati
CCOEC has rich
infrastructure co



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C A P I T A L M A N A G E M E N T

COMPANIES

China International Marine Container (CIMC) is a company principally engaged in the production and sale of containers, vehicles and airpods. On July 4, 2017, CIMC was acquired by China International Marine Container (CIMC) through its subsidiary systems for airpods. In addition, CIMC has acquired CIMC through its subsidiary systems for airpods.

CIMC 中集

China International Marine Container



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C A P I T A L M A N A G E M E N T



COMPAN

Moser Architects
company's presence
together with Jo
back over five de
Our approx. 100
world: hospitals
residential estate
300 million

Our spectrum as
make us a trust

specialists emplo



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C A P I T A L M A N A G E M E N T

COMPANY INFORMATION

Al Mazroui Medical & Chemical Supplies is part of Al Mazroui Medical Group, composed of

Al Mazroui Medical & Chemical Supplies is principally based in Dubai, United Arab Emirates
Este documento é cópia do original, assinado digitalmente por GERMANO FERRAZ PACIORNIK e Tribunal de Justiça do Estado de São Paulo, protocolado em 15/12/2023 às 18:11, sob o número WPRO23016156954.
Para conferir o original, acesse o site https://esaj.tjsp.jus.br/pasta_digital/sg/abrirConferenciaDocumento.do, informe o processo 2265825-04.2022.8.26.0000 e código Lj4SQO48.
For more information, please contact the company's legal department at legal@almazroui.com or call +971 4 363 3000.

PROJECTS OVERVIEW OF C



fls. 257

PROJECTS OVERVIEW OF C

PROJECTS OVERVIEW OF C

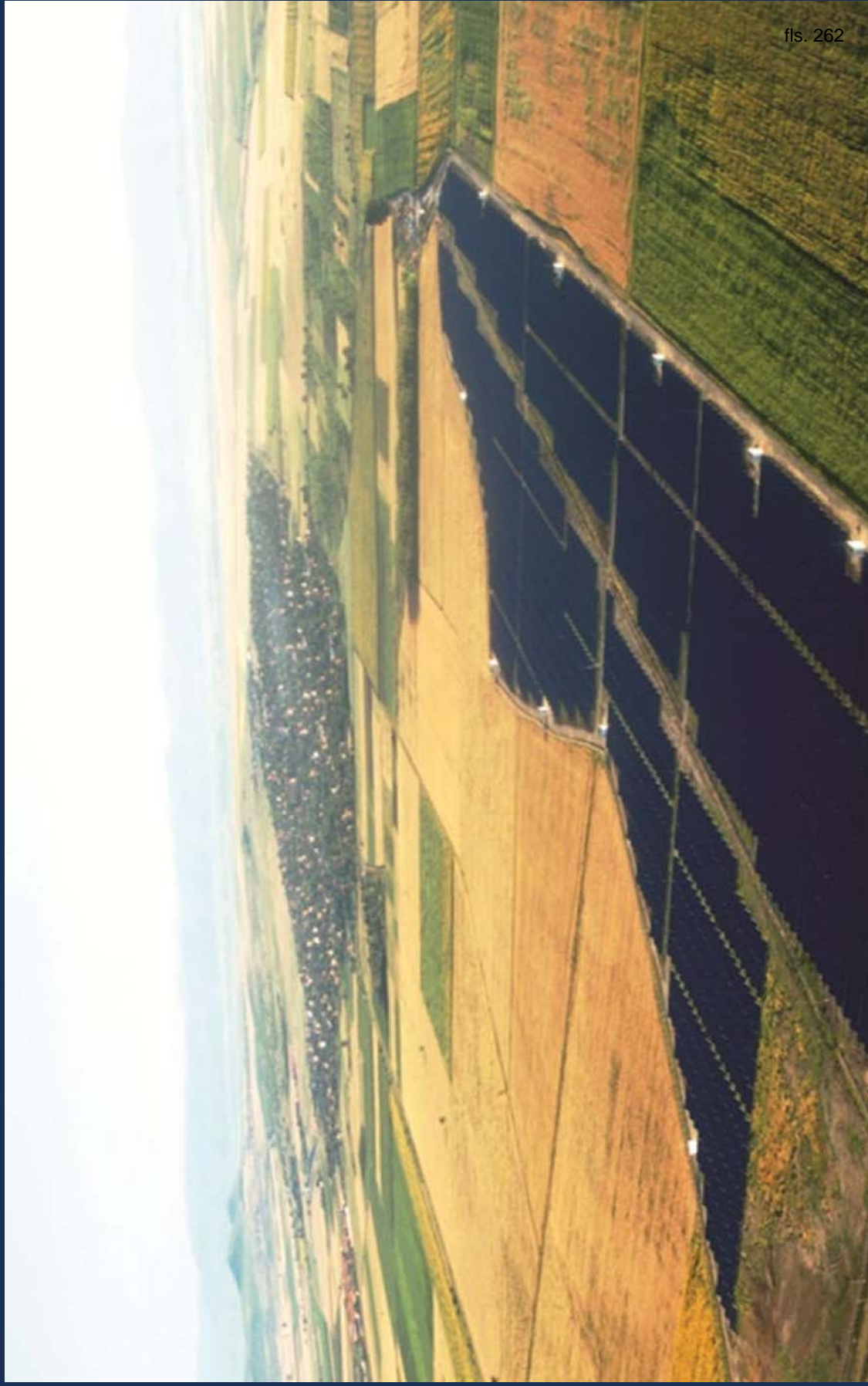


PROJECTS OVERVIEW OF C



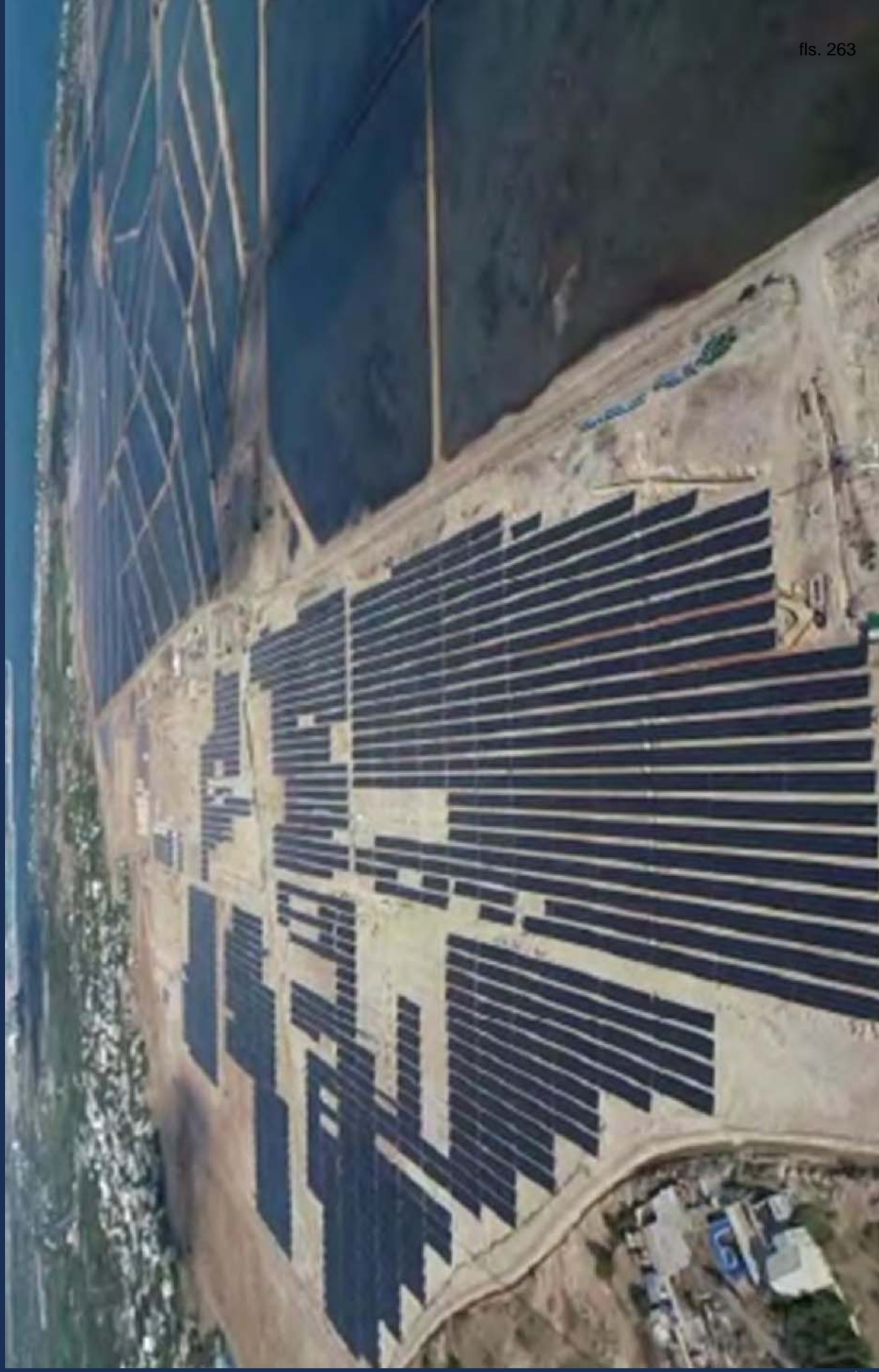
PROJECTS OVERVIEW OF C

PROJECTS OVERVIEW OF C



fls. 262

PROJECTS OVERVIEW OF C





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C A P I T A L M A N A G E M E N T

Total solution approach as an advantage for LNG projects

By Consortium of the companies:



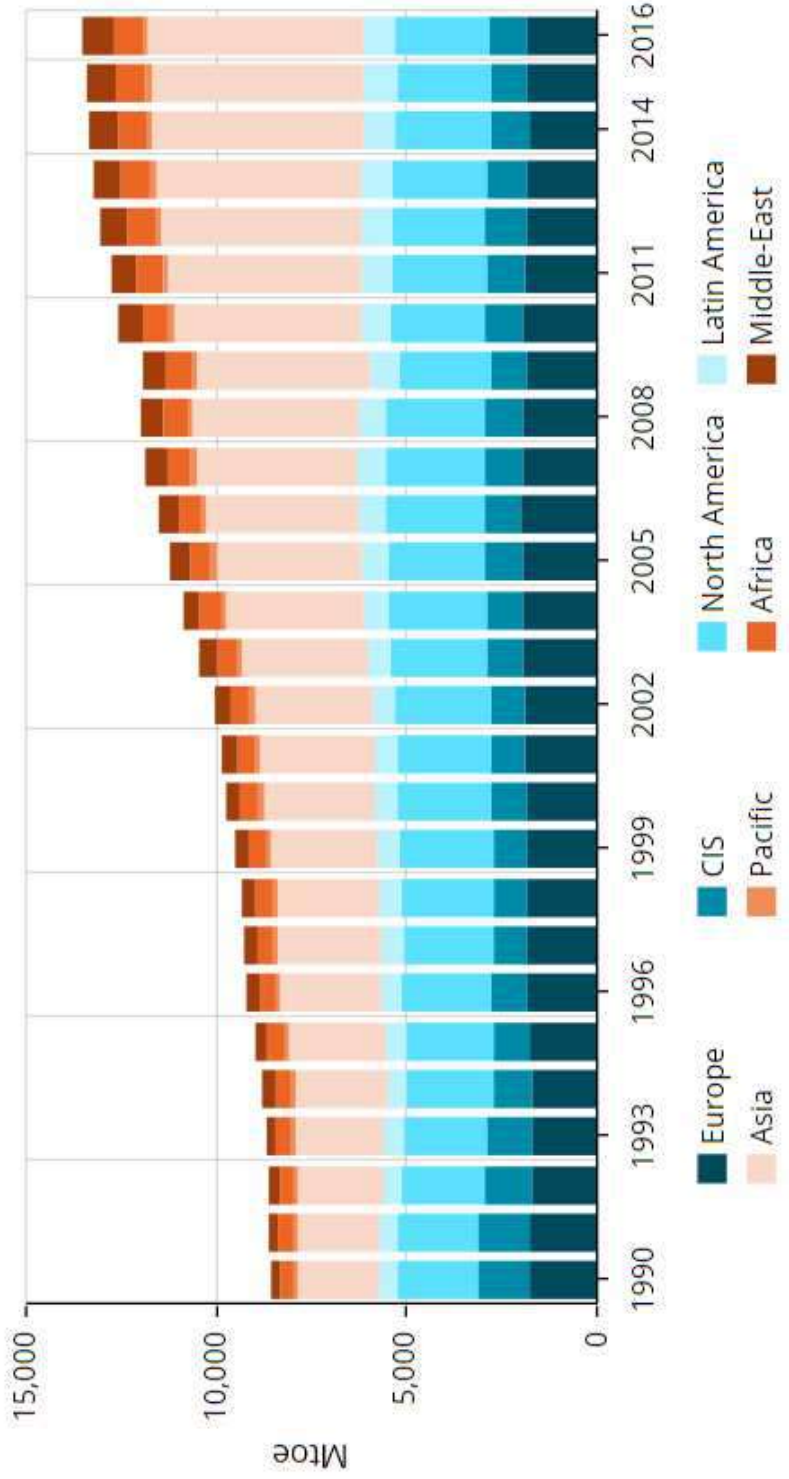
中国通用技术(集团)控股有限责任公司
China General Technology (Group) Holding Ltd



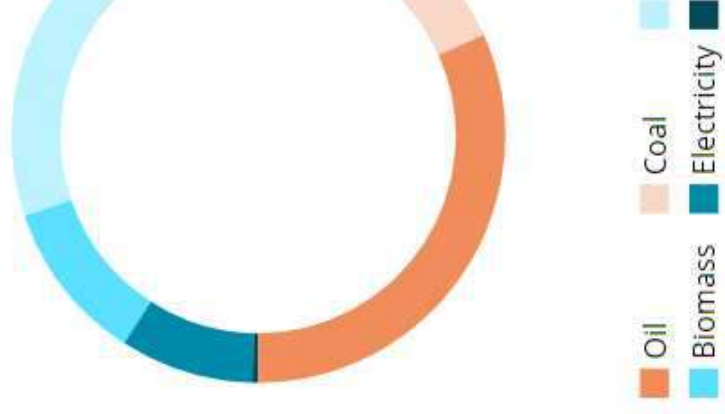
CIMC ENRIC

Global energy consumption

Asia-Pacific region >43%

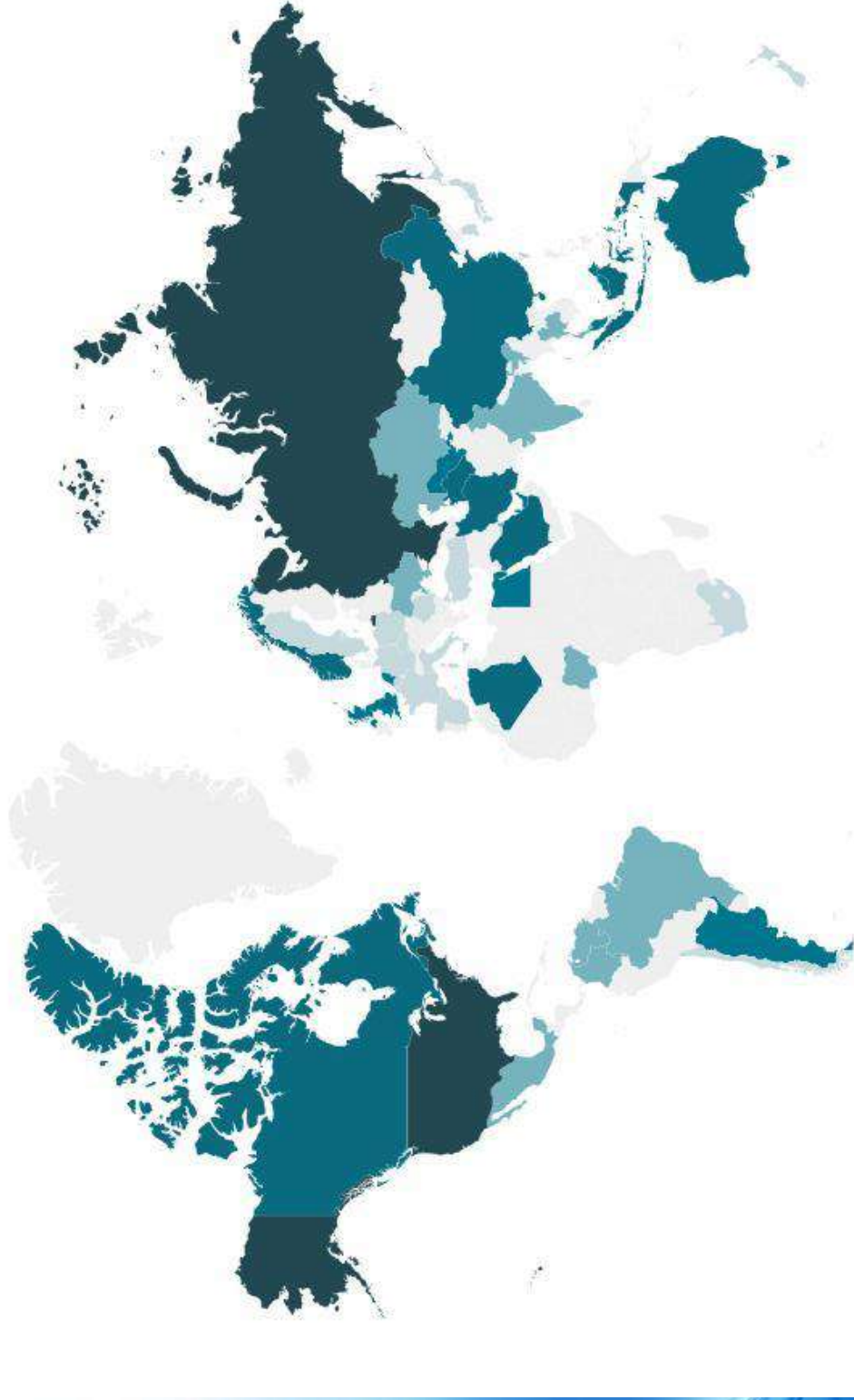


Gas >24%

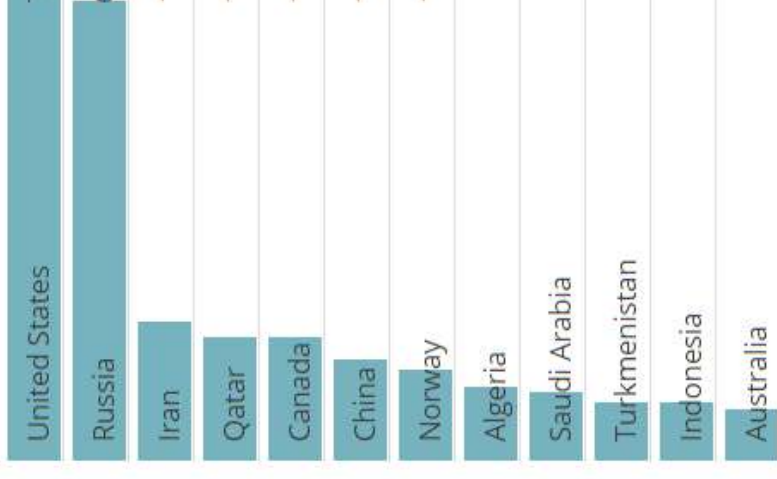


Source: Enerdata (Global Energy Statistical Yearbook 2016)

Natural gas production

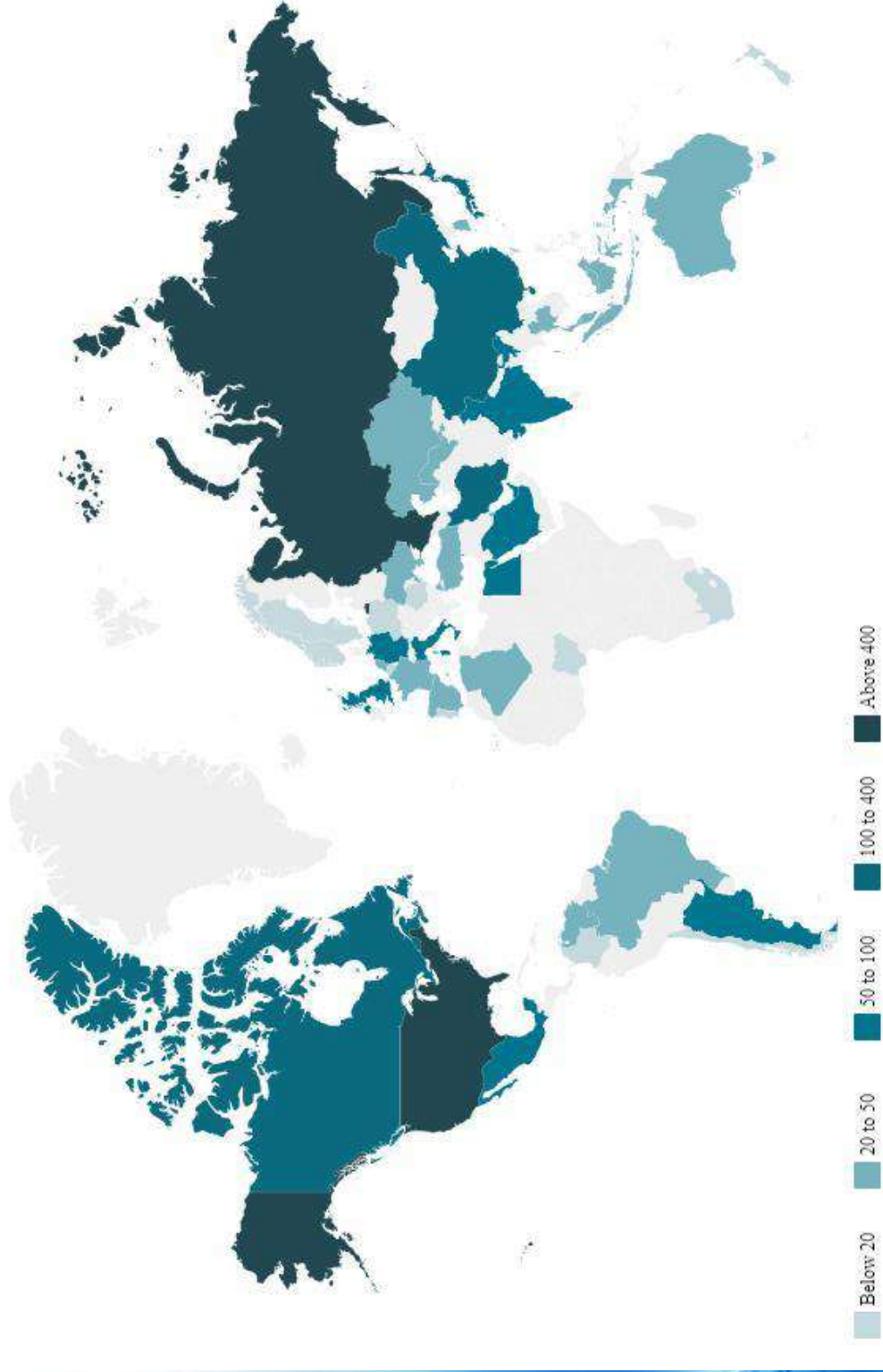


Unit: bcm



Source: Global Energy Statistical Yearbook 2017

Natural gas consumption



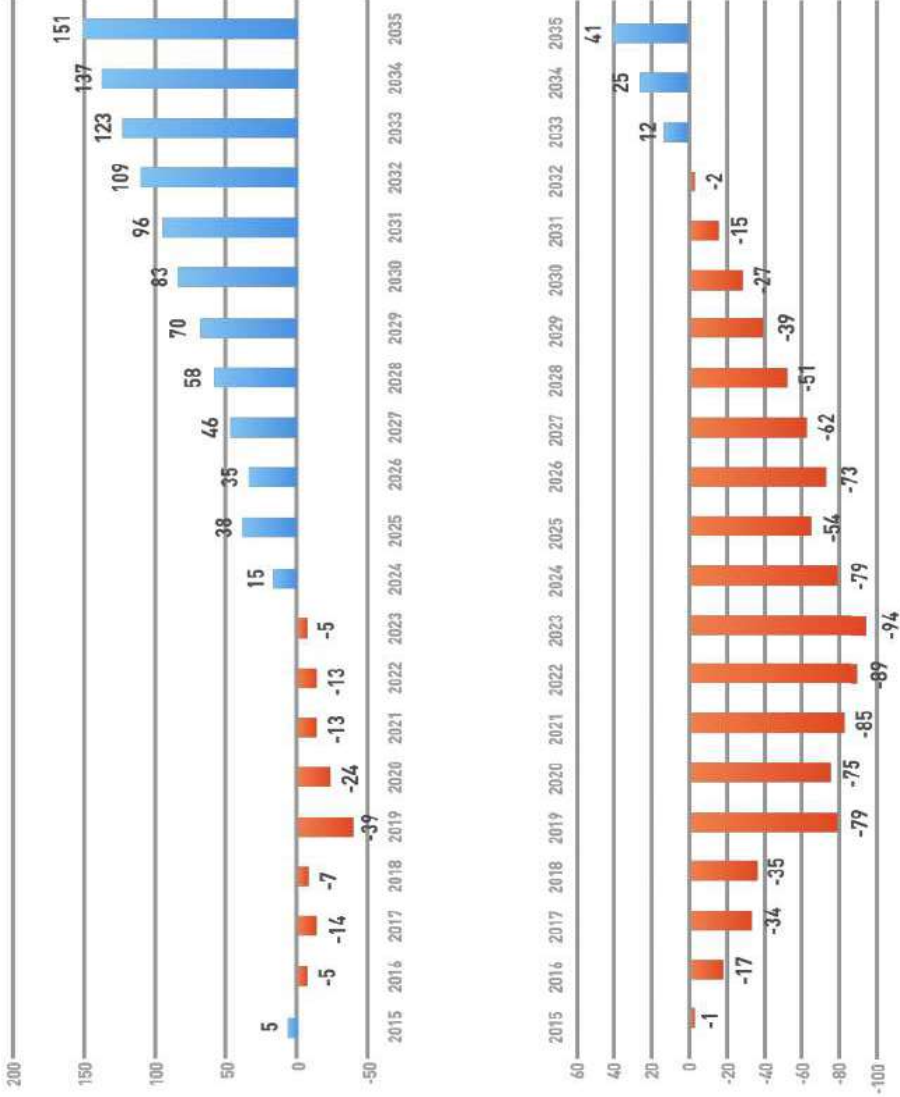
Unit: bcm

United States	78
Russia	47
China	20
Iran	18
Japan	17
Canada	17
Germany	9
Saudi Arabia	9
United Kingdom	8
United Arab Emirates	7
Italy	7
Mexico	7

Source: Global Energy Statistical Yearbook 2017

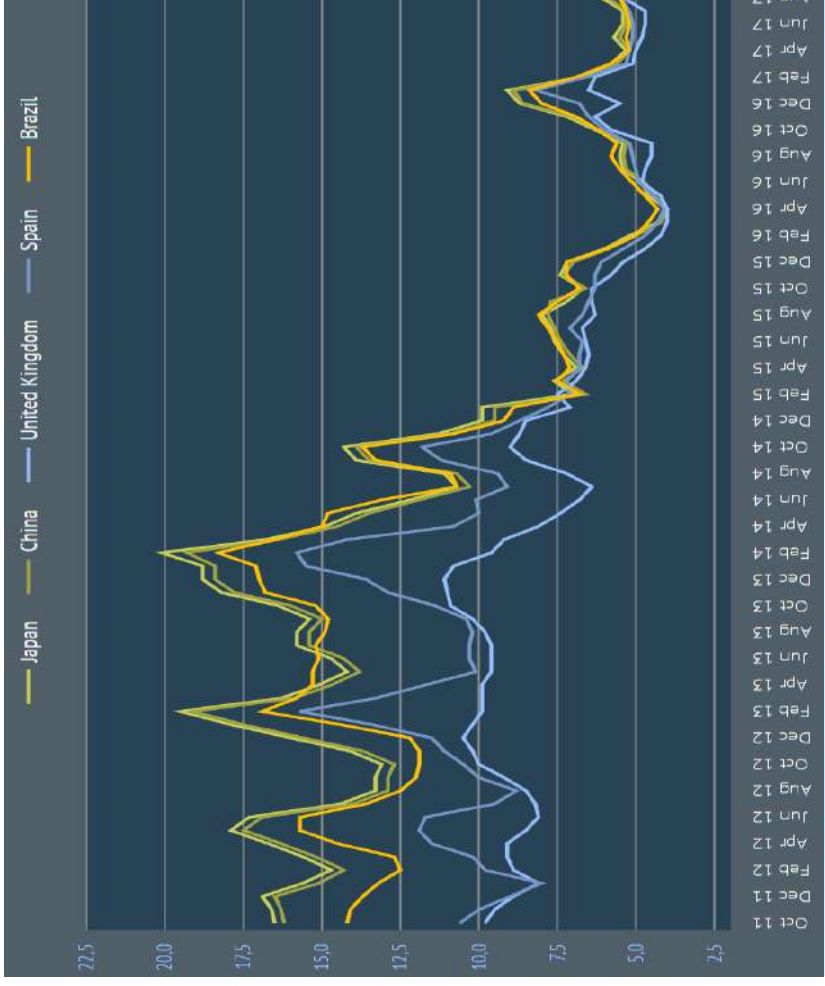
Global LNG

Two possible realignment scenarios



Source: U.S. Department of Energy (Global LNG Fundamentals 2017)

Global LNG prices (USD/MMBTBtu)



Source: GECKOICAPITAL (Natural Gas Data and Analytics)

SEA region is LNG paradise



Only in Malaysia, Indonesia and Philippines there are **116** islands with population from **30,000 to 3,000,000** people

Around **623 million** people
More than **20000** islands



CIMC ENR
中集安瑞科
www.enr.com.cn

Key Success Factors in LNG projects

Government support

A complete set of initial data

Implement an effective training program

Recognize other associated investment opportunities

Keep the project as simple as possible

Project management control and synchronized schedule

Embrace new technology but on a measured basis

A well-qualified and experienced LNG EPC contractor

EPC contract should be lump sum turnkey

Clear and collaborative relationship between the parties

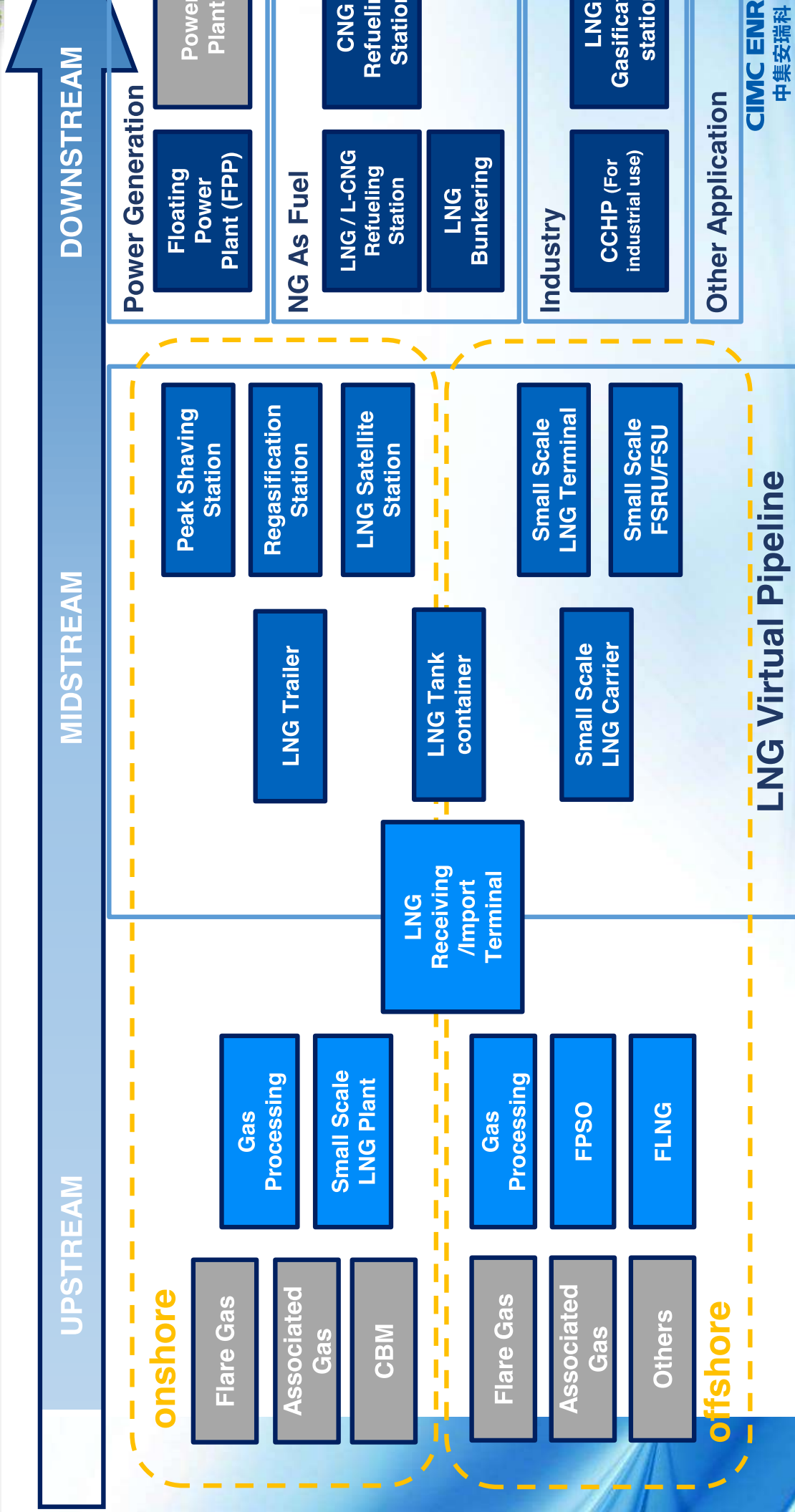
Evaluation and endorse of FEED

Minimize change orders

Strong guarantees

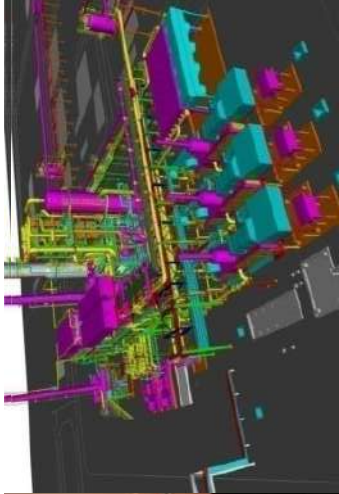
Fully aligned LNG partners throughout the project development

Our LNG value chain



Getting the LNG

Gas
processing
and
recovery



Suitable for associated gas, gas, CBM, Biogas etc. both onshore and offshore



Small LNG liquefaction

- ✓ Onshore LNG liquefaction capacity up to **60 mmscfd**
- ✓ Offshore recovery capacity up to **4 mmscfd**
- ✓ Key Equipment Manufacturing of LNG cold box, tanks, compressor, etc.
- ✓ Suitable for NG fields, associated gas, flare gas, shale gas, coalbed methane, etc.
- ✓ Number of registered patents

When LNG is imported



☑ Flat bottom tank capacity up to **200,000 m³**

☑ Proven experience of **“European technology**
and **“Chinese costs”** combination

☑ More than **50** projects implemented worldwide

CIMC ENR
中集安瑞科
www.enrkgroupp.co

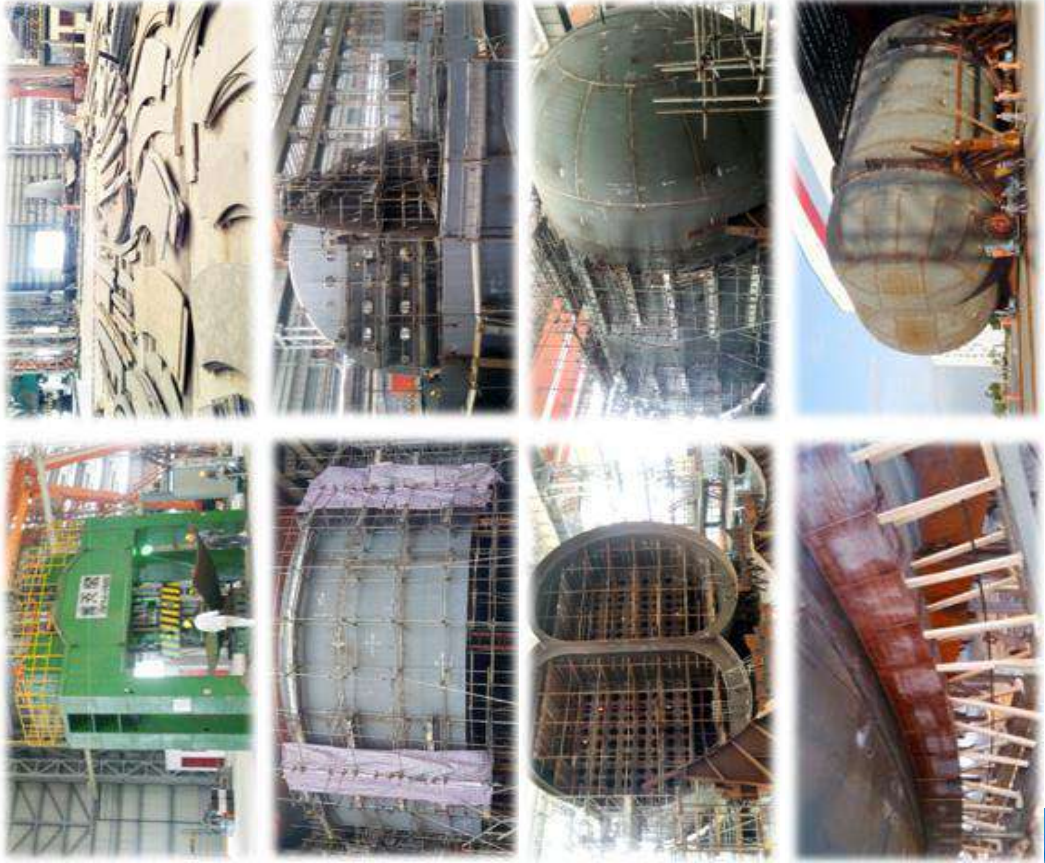


FSRU and beyond it



IMO Type-C tanks

Full production line



✓ Complete abilities for **cylindrical, bi-lobe conical, tri-lobe** tanks

✓ Applicable for both **offshore** and **onshore**

✓ Track record of more than **100** tanks delivered

✓ Approved by:   

Hydro test



Delivery

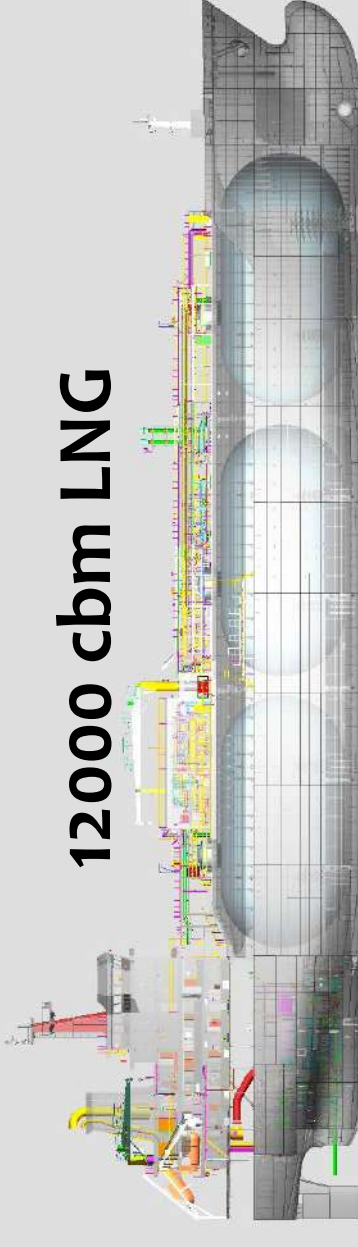


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www.enricgroup.co

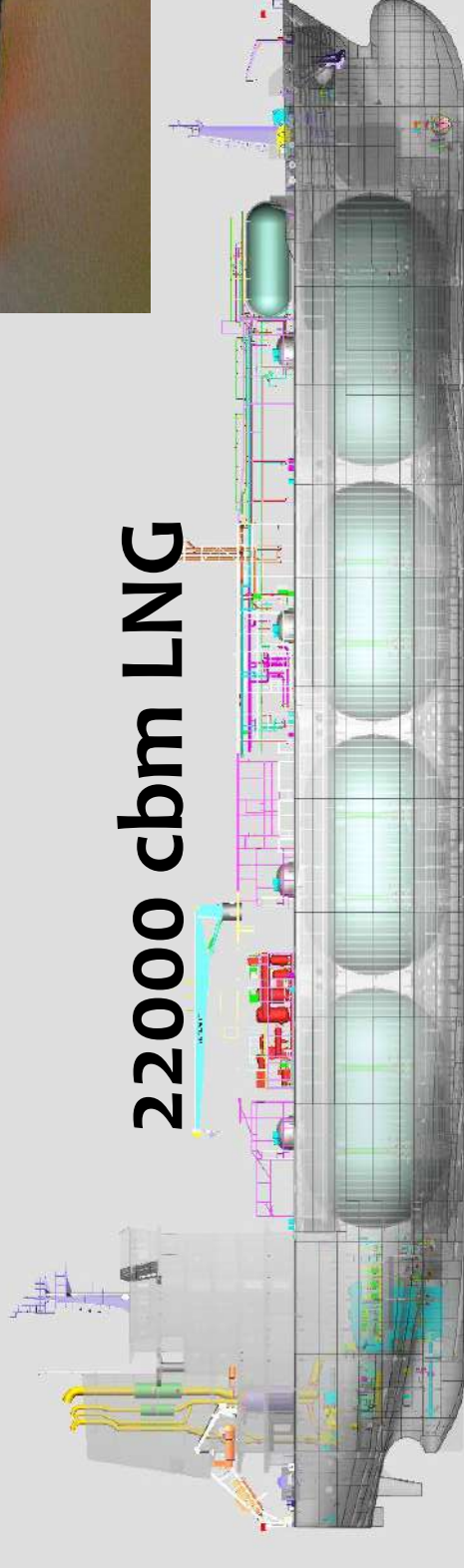
Small- & mid-scale LNG carrier



5000 cbm LNG



12000 cbm LNG



22000 cbm LNG

STANDARD CAPACITY OPTIONS (CBM)
3000 / 5000 / 6500 / 7500 / 12000
17000 / 22000 / 28000 / 40000

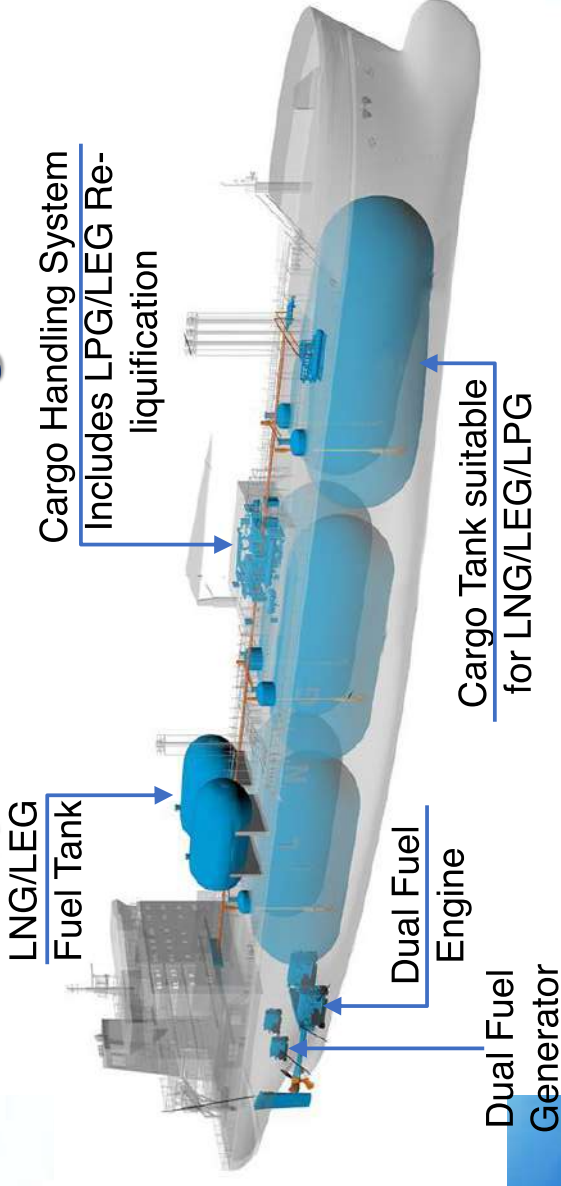


From **design** to
production

CIMC ENR
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Mid-scale LNG carrier (case study)

27500 cbm for Evergas



OPTIMISATION

- Optimized Hull Design by CFD
- High Manoeuvrability
- Increased Loading Capability
- Reduction in Fuel Consumption
- Increased Crew Safety
- Operational Efficiency
- EEDI Certificate
- Dual Fuel Engine

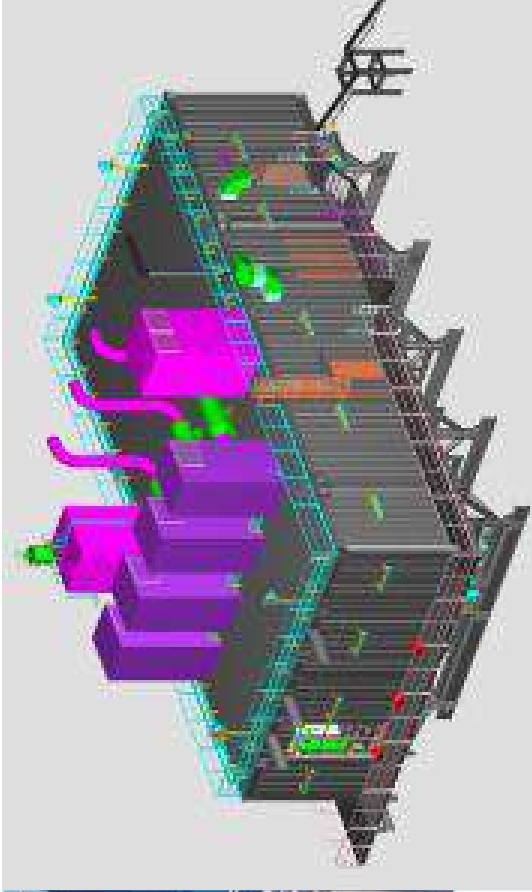
ENVIRONMENT

- Green Passport
- Reduction in Sox Emissions
- Waste Water Treatment
- Ballast Water Treatment
- Reduction in Nox Emissions

- ☑ World's Largest **Multi-Gas** LNG Carrier
- ☑ World's 1st vessel brings **US shale gas** to **Europe**
- ☑ World's 1st **ethane-powered** vessel on LNG/LEG, MDO and HFO)

CIMC ENR
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www.enr.cimcgroup.com

Modules



Modules:
LNG-Regas (50~750 mm.
FPU modules
TOPSIDES
Deckhouses
E-House (power generat
Onshore/Offshore Oil &
modules



Detailed design + production design + manufacturing

Track record of FSRU modules



Experienced number of **FSRU** modules
projects with regasification capacity from **360**
750 MMSCFD

CIMC ENR
中集安瑞科
www.enricgroup.co

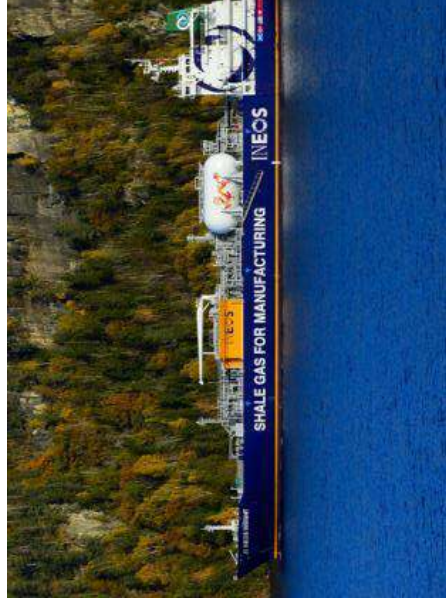
Small- & mid-scale FSRU



+



+



=



LNG-FS(R)U

- 7000 cbm
- 14000 cbm
- 15000 cbm
- 25000 cbm
- 30000 cbm
- 40000 cbm
- 50000 cbm

FPP from 40 MW ~ 400 MW



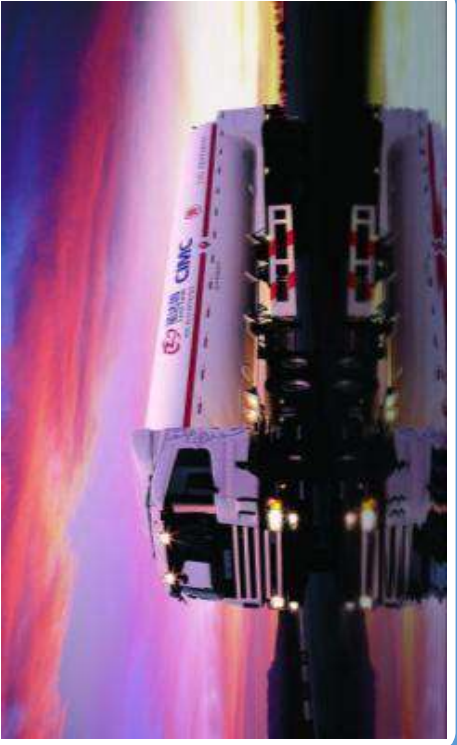
Type	Max. Output
CR40G	40 MW
CR100G	100 MW
CR120G	127 MW
CR140G	142 MW
CR240G	240 MW
CR400G	400 MW

Others downstream to support FSRU project

Tank-containers



LNG-trailers



LNG, L-CNG stations



Small LNG terminal + re-gas systems



Peak-shaving stations



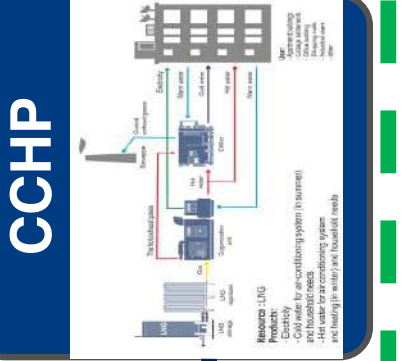
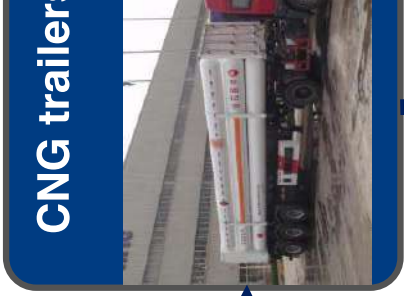
Case study – FSRU

TOTAL SOLUTION

OFFSHORE

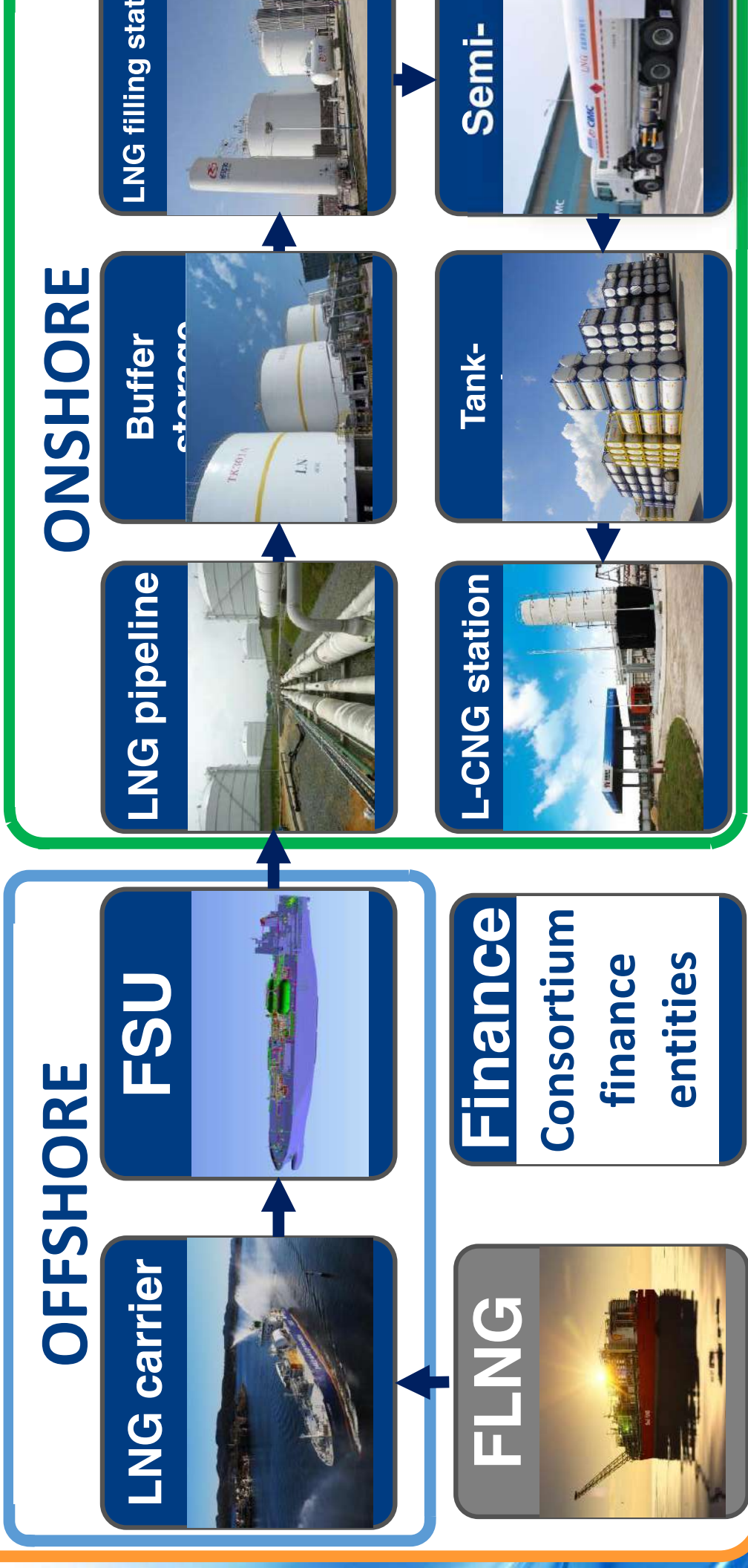


ONSHORE

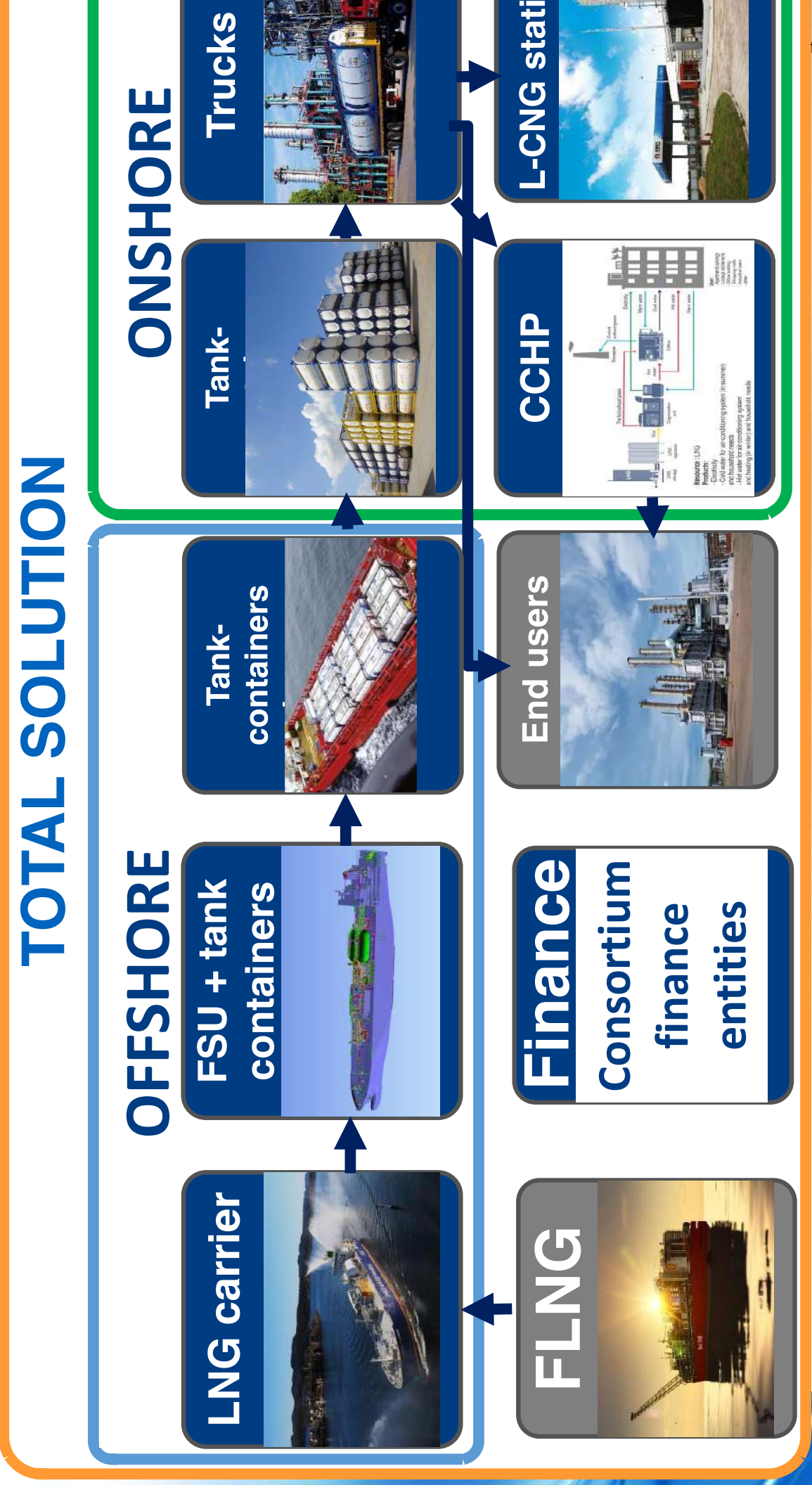


Case study – FSU

TOTAL SOLUTION



Case study – FSU (modified even more)



What are the challenges?



- Project management
- Optimized technology and technique
- Local work practice
- Investments optimization
- Financing
- Language

Why “TOTAL SOLUTION”?

- Consultancy, planning/coordination, schedule, SCM
- Technical studies, conceptual design, FEED, flexible approach under the continuous general outlook
- Legislations, norms, regulations, EIA, HAZOP studies etc.
- Feasibility studies, CAPEX and OPEX estimation
- International funds & Banks & CIMC Finance
- “One-stop-shop” = one language

Work together for “TOTAL SOLUTION”



U.S. Department of State

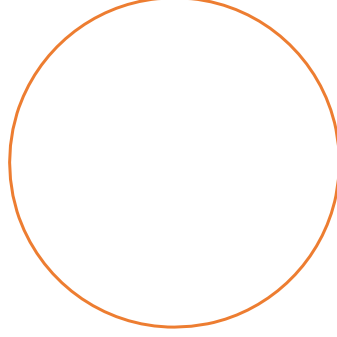
“There is no one source of energy, technology, course of action, or policy approach that will deliver the answer. It will take an **integrated set of solutions**, made possible by technological innovation to meet our energy environmental needs.”

©Rex Tille

Thank you for your attention!



Green Energy



Clean World



Good Life

by Consortium of companies:



THE
ALRAI
GROUP OF COMPANIES



中国通用技术(集团)控股有限责任公司
China General Technology (Group) Holding Ltd



NETOIL
Net Oil Enterprises Inc.
NETOIL INC. Group of Companies

CIMC ENRIC



14/12/2023
 No. 01-12/ARM
 For: INEPAR GROUP

Mr. Atilano!

I am sending to You the structure of the SS Royal KIT Emirate Consortium:

1. Parent Enterprise: SS Royal KIT Emirates, CEO & Owner: Sheikh Suhail Ali Al Maktoum
2. Consortium stock ANGCC CAPITAL EU SE.
3. EUROINVEST CO UK

This group of companies has identified EUROINVEST as a party for the acquisition of IESA OIL & GAS, and IESA PROJETUS.

The consortium of funds ANGCC CAPITAL EU SE is a financial partner in the consortium of CC Royal KIT Emirates and has enough finances to carry out the transaction.

In order to provide a financial guarantee, we are formalizing obligations between the parties in the amount of 5.4 billion US dollars within the consortium.

Part of these funds will be used to buy out two companies, IESA OIL & GAS, and IESA PROJETUS for no more than \$153 million. The amount of 5.246 billion dollars is used to replenish the working capital of companies, as well as the fulfillment of contracts and tender conditions of Petrobras.

One of the members of the financial consortium ANGCC CAPITAL EU SE is CIMC <https://www.cimc.com/en/> shares and capital are publicly available to public companies.

Sincerely!

CEO
 Igor Ignatov